

Portfolio Management: An Overview

Duration

1 day

Instructor

Coral Trisko

Class Limit

20 students

Prerequisite

None

Price

On-site:

Please contact SPC
for pricing (contact
information on page 2)

Public Training:

\$495 (1 day)

*Discount available for
early registration

Materials Provided

- Student manual containing the course slides
- Student handouts with class exercises and class studies

Learn the essentials of Portfolio management. Learn how portfolio management enables the organization to detect manage projects across the organization, and identify unsuccessful projects early. This course provides the fundamental information required to identify and quantify the need for portfolio management within organizations. It provides some basic tools, techniques and processes to start a portfolio management process within an organization.

Instructor

Coral Trisko is a fully certified Project Management Professional (PMP) through the Project Management Institute, with over 20 years experience in Project Management. Ms. Trisko has a Graduate Certificate in Project Management from Royal Roads University in British Columbia, Canada.

She is the President of Enterprise Project Management, Ltd., which specializes in design, development and delivery of Project Management throughout private and public sector organizations internationally. Coral assists organizations to design and implement Project Management methodologies, Project Support Office environments, and provides senior Project Management Consulting services internationally. Coral has provided assessment, development and implementation of project management practices, tools, and methodologies for organizations worldwide.

Ms. Trisko has developed and facilitates the Graduate Certificate Program in Project Management and the MBA program for Royal Roads University. Coral's consulting and curriculum assignments have been for companies such as Microsoft, AT&T, ABB Sweden, Novartis Pharmaceuticals, Schindler Elevator, Syngenta Pharmaceuticals, Sprint Canada, Cominco, CANPAR, Lucent Technologies, Liberty Mutual Insurance, Cincinnati Bell, and for the government of British Columbia.

Coral was a founding member and President of the Vancouver Island PMI Chapter and has served on the executive of this chapter for 7 consecutive years and was a member of the Board of Directors for PMI Canada for over 5 years.



TRAINING

Portfolio Management

Intended Audience

This course is designed for those who are want to develop a clearer understanding of what portfolio management is and how it can assist organizations to more effectively manage projects. This course also applies to Program or Project Managers who are responsible for managing multiple projects in organizations.

For more information on this or other SPC Springboard courses, please visit www.spcspringboard.com or e-mail SPC at info@spc.ca

Software Productivity Center
Suite 460—1122 Mainland Street
Vancouver, BC V8M 4T8
www.spc.ca

Toll Free:	Fax:
1.877.548.1948	604.689.0141
Vancouver:	Toronto:
604.662.8181	416.885.0512

Outline

1. What is Portfolio Management?
 - What is Portfolio Management?
 - What is the Value of Portfolio Management?
 - Organizational Readiness
2. What is the Value of Project Management?
 - Setting up Portfolio Management
 - Project Types
 - Project Categories
3. Portfolio Types
4. Project Categories & Types

5. Project Selection Process

- Determining project priorities
- Selecting Projects
- Managing the Portfolio

6. Managing the Portfolio

Learn How To:

- Define the benefits of portfolio management
- Understand the concepts of project priority definition
- Assess organizational readiness and support for portfolio management

PMBOK Knowledge Areas Covered:

- Integration Management
- Scope Management
- Quality Management
- Time Management
- Cost Management
- Human Resources Management
- Communications Management
- Risk Management
- Procurement Management

